

# FREE Income Tax Preparation

# Save your money and the headache of tax preparation this tax season.

Individuals who earn \$56,000 or less <u>may</u> qualify for the Volunteer Income Tax Assistance (VITA) Program.

<u>Please bring these items to the VITA site when you have</u> your tax return prepared:

- Proof of identification (photo ID)
- Social Security Cards for you, your spouse, and dependents, or a Social Security Number verification letter issued by the Social Security Administration
- Birth dates for you, your spouse, and dependents claimed on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R) from all employers
- Interest and dividend statements (Form 1099)
- A copy of last year's federal and state returns, if available
- Proof of bank account routing numbers and account numbers for Direct Deposit, such as a blank check (deposit slip is NOT recommended)
- Total paid for daycare and the daycare provider's tax identification number the provider's Social Security Number or the provider's business Employer Identification Number)
- Tuition Statements (1099-T) and Student Loan Interest Statements (1098-E)
- Form 1095 A, Affordable Health Care Statement (If you purchased health insurance from the Marketplace) or 1095 B or C Health Care Statement from your employer

To file a married, joint tax return electronically, both individuals on the return must be present to sign.

- \_\_\_ 201 North Jefferson Street, Punxsutawney, PA 1567 (Jefferson County Housing Authority Social Hall)
- \_\_ 22631 Route 68, Clarion, PA 16214 (Clarion Mall)
  - \_ 114 Second Avenue, Summerville, PA 15864

Feeling the pain of completing your 2019 Income Taxes?

Did you know Community Action, Inc. offers

**FREE** income tax preparation?

Call to schedule an appointment!

Community Action, Inc.

105 Grace Way Punxsutawney, PA 15767

30A South Sheridan Clarion, PA 16214

www.jccap.org





# FREE INCOME TAX PREPARATION!

\*\*Tax Preparation begins in February!\*\*

### **We Will Prepare**

- Wages, salaries, etc. (Form W-2)
- Interest Income (Form 1099-INT)
- Dividends Received (Form 1099-DIV)
- State Tax Refunds (Form 1099-G)
- Unemployment Benefits (Form 1099-G)
- IRA Distributions (Form 1099-R)
- Pension Income (Form 1099-R, RRB-1099, CSA -1099)
- Social Security Benefits (SSA-1099)
- Simple Capital Gain/Loss (Form 1099-B)
- Self-employment Income (Form 1099-MISC)
  limited
- Gambling Winnings (Form W-2G)
- Cancellation of Debt (Form 1099-C) limited
- Health Savings Accounts (Form 1099-SA) limited
- Itemized Deductions limited
- Education Credits (Form 1098-T)
- Child Tax Credit
- Earned Income Credit
- Affordable Health Care Statements (Forms 1095-A, B, or C)

# **CALL TODAY**

# **BY APPOINTMENT ONLY!**

For an appointment in Clarion, Punxsutawney or Summerville: 814-226-4785, ext. 109

Please leave a clear, detailed message. Your call will be returned in the order it was received.

Please only leave one message!

## We Will Not Prepare

- Schedule C with losses
- Complicated & Advanced Schedule D (capital gains and losses)
- Form SS-5 (request for Social Security Number)
- Form 8606 (non-deductible IRA)
- Form 8615 (minor's investment income)
- Form SS-8 (determination of worker status or purposes of federal employment taxes and income tax withholding)
- Rental Income

Please see a professional preparer for assistance with complicated returns.

#### **MONDAYS**

**Clarion Mall** 

22631 Route 68

Clarion, PA 16214

8:30 a.m. - 12:00 p.m.

**Summerville Library** 

114 Second Avenue

Summerville, PA 15864

2:00 p.m. - 6:00 p.m.

#### **TUESDAYS**

**Jefferson County Housing Authority Social Hall** 

201 North Jefferson Street

Punxsutawney, PA 15767

8:30 a.m. - noon, 4:00 p.m. - 8:00 p.m.

#### **WEDNESDAYS**

**Clarion Mall** 

22631 Route 68

Clarion, PA 16214

8:30 a.m. - 7:00 p.m.