

FREE Income Tax Department of the Treasury - III U.S. Individual - III Preparation



www.jccap.org

Individuals who earn \$58,000 or less <u>may</u> qualify for the Volunteer Income Tax Assistance (VITA) Program.

<u>Please bring these items to the VITA site when you have your tax return prepared:</u>

- Proof of identification (photo ID)
- Social Security Cards for you, your spouse, and dependents, or a Social Security Number verification letter issued by the Social Security Administration
- Birth dates for you, your spouse, and dependents claimed on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R) from all employers
- Interest and dividend statements (Form 1099)
- A copy of last year's federal and state returns, if available
- Proof of bank account routing numbers and account numbers for Direct Deposit, such as a blank check (deposit slip is NOT recommended)
- Total paid for daycare and the daycare provider's tax identification number the provider's Social Security Number or the provider's business Employer Identification Number
- Tuition Statements (1099-T) and Student Loan Interest Statements (1098-E)
- Form 1095 A, Affordable Health Care Statement (If you purchased health insurance from the Marketplace) or 1095 B or C Health Care Statement from your employer
- Letter 6419 providing the amount of Child Tax Credit payments disbursed in 2021
- Letter 6475 containing the total amount of the third Economic Impact Payment and any Plus-Up Payments received

To file a married, joint tax return electronically, both individuals on the return must be present to sign.

Community Action Clarion Community Action Punxsutawney Brockwayville Depot - Brockway The Heritage House - Brookville The Foundry - Reynoldsville

814-226-4785 x 107

814-849-3096

Feeling the pain of completing your 2021 Income Taxes?

Community Action, Inc. offers

income tax

preparation.

Call to schedule an appointment!



FREE INCOME TAX PREPARATION!

Tax Preparation begins in February!

We Will Prepare

- Wages, salaries, etc. (Form W-2)
- Interest Income (Form 1099-INT)
- Dividends Received (Form 1099-DIV)
- State Tax Refunds (Form 1099-G)
- Unemployment Benefits (Form 1099-G)
- IRA Distributions (Form 1099-R)
- Pension Income (Form 1099-R, RRB-1099, CSA -1099)
- Social Security Benefits (SSA-1099)
- Simple Capital Gain/Loss (Form 1099-B)
- Self-employment Income (Form 1099-MISC) limited
- Gambling Winnings (Form W-2G)
- Cancellation of Debt (Form 1099-C) limited
- Health Savings Accounts (Form 1099-SA)
- limited
- Itemized Deductions limited
- Education Credits (Form 1098-T)
- Child Tax Credit
- Earned Income Credit

Please see a

professional preparer

for assistance with

complicated returns.

CALL TODAY

BY APPOINTMENT ONLY!

For an appointment in: Clarion or Punxsutawney 814-226-4785, ext. 107

For an appointment in:
Brockway, Brookville, or Reynoldsville
814-849-3096

Please leave a clear, detailed message. Your call will be returned in the order it was received.

Please only leave one message!

We Will Not Prepare

- Schedule C with losses
- Complicated & Advanced Schedule D (capital gains and losses)
- Form SS-5 (request for Social Security Number)
- Form 8606 (non-deductible IRA)
- Form 8615 (minor's investment income)
- Form SS-8 (determination of worker status or purposes of federal employment taxes and income tax withholding)
- Rental Income

MONDAY

Clarion Community Action 30 A S Sheridan Road Clarion, PA 16214

The Heritage House
4 Sylvania Street
Brookville, PA 15825

TUESDAY

Punxsutawney Community Action 105 Grace Way Punxsutawney, PA 15767

The Foundry
45 W Main Street
Reynoldsville, PA 15851

WEDNESDAY

Clarion Community Action 30 A S Sheridan Road Clarion, PA 16214

THURSDAY

Brockwayville Depot 425 Alexander Street Brockway, PA 15824

IRS VITA/TCE return preparation sites are operated by certified volunteers. Site operating hours and services offered may be limited. In addition, by law, some sites provide priority services to seniors. Please be advised that you may not be immediately served. Your patience and understanding is appreciated.